## People's Energy Cooperative BUSINESS RETENTION AND EXPANSION PROGRAM Interview Guide

|                          |                     | Business ID: Also record on pages 1 &4 of survey |
|--------------------------|---------------------|--|
| BUSINESS NAME:           |                     |  |
| Address:                 |                     |  |
| City                     | State               | Zip Code   |
| Phone                    | Website             |  |
| PERSON INTERVIEWED:      |                     |  |
| Job title:               |                     |  |
| Date of visit:           |                     |  |
| Email                    |                     |  |
| OTHER KEY OFFICIALS IN T | THIS ESTABLISHMENT: |  |
| Owner                    |                     |  |
| Chief Exec. Officer      |                     |  |
| Plant Manager            |                     |  |
| Human Resources Office   | eer                 |  |
| BUSINESS VISITORS:       |                     |  |
|                          |                     |  |

Note to Visitation Coordinator: After placing the ID number on this cover sheet and on pages 1 and 4 of the survey, remove the cover sheet and file separately to ensure confidentiality of results.

#### People's Energy Cooperative BUSINESS RETENTION & EXPANSION PROGRAM

#### Background

We believe our existing businesses are our best prospects for future development. The purpose of this program is to see how we can help them succeed.

I. This program is sponsored locally by the following organizations:

People's Energy Cooperative in partnership with RAEDI (Rochester Area Economic Development Inc.) and our local community EDAs Minnesota Department of Employment and Economic Development University of Minnesota Extension

- II. Technical and applied research assistance for this program is provided by the University of Minnesota Extension.
- III. Business, government, and educational leaders have agreed to help us work with our local businesses on this program.
- IV. The program is a cooperative effort involving volunteers drawn from other businesses, local government, and educational institutions.
- V. The objectives of the program are:
  - 1. To demonstrate support for local businesses
  - 2. To help solve immediate business concerns.
  - 3. To increase local businesses' ability to compete in the global economy
  - 4. To establish and implement a strategic plan for economic development.
  - 5. To build community capacity to sustain growth and development.
  - 6. To learn business perspectives and plans for investments in automation, electric vehicle technology, and distributed energy systems.
- VI. <u>Confidentiality</u> Your individual answers to this survey are confidential and will not be released except as required by law. Your response will be summarized with those of others to produce an overall result in percentages or averages. **If we find an issue in your survey response in which a certain individual or individuals may be able to respond to your concern in a beneficial way, you will be asked at the end of the survey whether you authorize us to release your survey information to them.**
- VII. The "Skip It Rule" If there is a question that you feel might be best to skip, we will do that; just let us know. There is no need to explain your reasons.
- VIII. <u>Copy of Summary Report</u> Copies of the summary report will be provided to all businesses that participate in this survey.
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| For staff only: Business ID: |  |
|------------------------------|--|
|                              |  |

## People's Energy Cooperative BUSINESS RETENTION & EXPANSION PROGRAM Interview Guide

| City  | City: Date   | 2:                |
|-------|--|-------------------|
| 1a.   | 1a. Is all the information on the cover sheet complete and correct? (C                   | ircle ONE answer) |
|       | (1) Yes (2) No ———————————————————————————————————                                       | ctions.           |
| 2a.   | 2a. Did your business begin its operation in this community? (Circle 6                   | ONE answer)       |
|       | (1) Yes (2) No   | om and when?      |
|       | <u>City</u> <u>State</u> <u>Year</u>   |                   |
|       |  |                   |
|       | 2c. If Yes, what year?   |                   |
|       |  |                   |
| 3. V  | 3. What type of facility is this? (Circle all that apply)                                |                   |
| (1) T | (1) Propoh   |                   |
|       | <ul><li>(1) Branch</li><li>(2) Distribution</li></ul>                                    |                   |
|       | (3) Headquarters   |                   |
|       | (4) Home-based business  |                   |
| ` '   | (5) Manufacturing  |                   |
|       | (6) Office-operation (non HQ)  |                   |
| (7) F | (7) Research & Development   |                   |
| (8) F | (8) Retail Sales Office  |                   |
| (9) ( | (9) Other:   |                   |
|       |  |                   |
| 4a.   | 4a. Is your business locally owned? (Circle ONE answer)                                  |                   |
|       | (1) Yes (2) No   4b. If No, where is your corporate (Please identify city, state, & coun |                   |
| 5a.   | 5a. Do you have multiple locations? (Circle ONE answer)                                  |                   |
|       | (1) Yes (2) No   |                   |
|       | 5b. <u>If Yes</u> , where are they located?  |                   |

# 6. Which of the following North American Industry Classification System (NAICS) categories best describes your business? (Circle ONE answer)

| 1. Administration/Support/Waste           | 11. Manufacturing                                 |
|---|---|
| Management/Remediation Services           |   |
| 2. Agriculture/Forestry/Fishing/Hunting   | 12. Mining, Quarrying, and Oil and Gas Extraction |
| 3. Accommodation/Food Services            | 13. Other Services                                |
| 4. Arts/Entertainment/Recreation          | 14. Professional/Scientific/Technical Services    |
| 5. Construction                           | 15. Public Administration                         |
| 6. Educational Services                   | 16. Real Estate/Rental and Leasing                |
| 7. Finance/Insurance                      | 17. Retail Trade                                  |
| 8. Health Care Services/Social Assistance | 18. Transportation and Warehousing                |
| 9. Information                            | 19. Utilities                                     |
| 10. Management of Companies & Enterprises | 20. Wholesale Trade                               |

#### Your product / service

7. We are interested in learning about your primary products and services.

| a. Name the major products or<br>services offered by this establishment | b. What percentage<br>of your total sales<br>comes from each?<br>(Total should equal<br>100%) | c. Are sales of this product or service? (Circle ONE answer) |
|---|---|--|
| (1)   | %   | (1)Increasing (2)Stable (3)Decreasing                        |
| (2)   | %   | (1)Increasing (2)Stable (3)Decreasing                        |
| (3)   | %   | (1)Increasing (2)Stable (3)Decreasing                        |
| (4) Other products or services (specify)                                | %   | (1)Increasing (2)Stable (3)Decreasing                        |
| Check total (should equal 100%)   | 100 %   |  |

8a. What is special or unique about your major products or services? (visitor: Please take detailed notes here.)

8b. What are the one or two most important reasons that customers might choose your competitors over you?

## **Labor Force**

9. Please estimate how many workers (including yourself) are employed by you at this location? We'd like you to break this out between full-time and part-time for the two time periods shown.

| a. Full     |      | b. Part time (as defined by | c. Seasonal (hired by | d. Temp agency |
|-------------|------|-----------------------------|-----------------------|----------------|
|             | time | the business)               | the business)         | employees      |
| Currently   |      |                             |                       |                |
| Three years |      |                             |                       |                |
| ago         |      |                             |                       |                |

10. If the number of employees changed from three years ago, please identify <u>up to 3</u> reasons for the employment change. (Circle <u>UP TO</u> THREE reasons)

| (a) Business did not exist 3 years ago |
|--|
| (b) Change in management               |
| (c) Change in profits                  |
| (d) Change in subcontracting           |
| (e) Changes in worker efficiency       |
| (f) Corporate decisions/policies       |
| (g) Entered new markets                |
| (h) Expansion                          |
| (i) Government regulation              |
| (j) Growth in demand                   |
| (k) Increased competition              |
| (l) Lack of demand                     |
| (m) New products/services              |
| (n) Renovation                         |
| (o) Technological changes              |
| (p) Other – please specify             |
| (q) Not applicable                     |

11. What is the average hourly STARTING wage paid to employees in each category? (If you do not have employees in that category, write Not Applicable or NA)

| (a) | Professional/Managerial (managers, accountants, HR professionals etc.)      | \$ |
|-----|---|----|
| (b) | Information Technology  | \$ |
| (c) | Engineers, Scientists and Technicians                                       | \$ |
| (d) | Arts, Design and other Creative Occupations                                 | \$ |
| (e) | Healthcare Related  | \$ |
| (f) | Office and Administrative (secretaries, office clerks, receptionists, etc.) | \$ |
| (g) | Unskilled Service Workers (food prep., retail sales, housekeeping, etc.)    | \$ |
| (h) | Agricultural  | \$ |
| (i) | Construction  | \$ |
| (j) | Repair and Skilled Maintenance (not janitorial)                             | \$ |
| (k) | Unskilled Manufacturing (assembly, production helpers, etc.)                | \$ |
| (1) | Skilled Manufacturing (welders, machinists, etc.)                           | \$ |
| (m) | Transportation  | \$ |
|     |   |    |

| For staff only Business ID: |
|-----------------------------|
|                             |

# 12. Does your company have problems recruiting employees in the following categories? (Circle ONE answer per line)

| Category |   | Yes | No | <u>Unsure</u> | Not Applicable |
|----------|---|-----|----|---------------|----------------|
| (a)      | Professional/Managerial (managers,                |     |    |               |                |
|          | accountants, HR professionals etc.)               | 1   | 2  | 3             | NA             |
| (b)      | Information Technology                            | 1   | 2  | 3             | NA             |
| (c)      | Engineers, Scientists and Technicians             | 1   | 2  | 3             | NA             |
| (d)      | Arts, Design and other Creative Occupations       | 1   | 2  | 3             | NA             |
| (e)      | Healthcare Related                                | 1   | 2  | 3             | NA             |
| (f)      | Office and Administrative (secretaries,           |     |    |               |                |
|          | office clerks, receptionists, etc.)               | 1   | 2  | 3             | NA             |
| (g)      | Unskilled Service Workers (food prep.,            |     |    |               |                |
|          | retail sales, housekeeping, etc.)                 | 1   | 2  | 3             | NA             |
| (h)      | Agricultural                                      | 1   | 2  | 3             | NA             |
| (i)      | Construction                                      | 1   | 2  | 3             | NA             |
| (j)      | Repair and Skilled Maintenance (not janitorial)   | 1   | 2  | 3             | NA             |
| (k)      | Unskilled Manufacturing (assembly,                |     |    |               |                |
|          | production helpers, etc.)                         | 1   | 2  | 3             | NA             |
| (1)      | Skilled Manufacturing (welders, machinists, etc.) | 1   | 2  | 3             | NA             |
| (m)      | Transportation                                    | 1   | 2  | 3             | NA             |

# 13. If you answered "yes" for any category in question 12 above, identify <u>up to 3</u> of the most important reasons for your recruiting problem. (*Circle <u>UP TO THREE</u>.*)

| (a) | Competition for employees  |
|-----|--|
| (b) | High cost of training employees  |
| (c) | High wage rates for labor  |
| (d) | Inadequate labor skills  |
| (e) | Lack of child care   |
| (f) | Poor work attitudes  |
| (g) | Workers cannot pass screening (drug, criminal record check, etc.) please specify |
| (h) | Workers lack documentation of legal work status                                  |
| (i) | Workers will not commute into the area   |
| (j) | Workers will not relocate into the area  |
| (k) | Other  |

### 14. Please estimate the commute time for your employees.

| ( ) | Check total (should equal 100%)  | 100% |
|-----|----------------------------------|------|
| (d) | 61+ minute drive one way         | %    |
| (c) | 31-60 minute drive one way       | %    |
| (b) | 16-30 minute drive one way       | %    |
| (a) | Within a 15 minute drive one way | %    |

#### 15. What resources are you currently using to locate new employees? (Circle ALL that apply)

- (a) Ad in local community papers
- (b) Ad in metro / state-wide papers
- (c) Hire our own apprentices
- (d) Hire people who were initially temporary employees
- (e) Internet advertising on job boards (e.g. Craig's List, Indeed, Monster, etc.)
- (f) Internet advertising on our own website
- (g) Internet advertising through social media (e.g. Facebook, LinkedIn, etc.)
- (h) Job Fair
- (i) CareerForce (Minnesota's Career Resource)
- (j) Placement office of four-year, community and / or technical colleges
- (k) Private search firm
- (1) Professional associations
- (m) Promote from within
- (n) Referrals from existing employees
- (o) Sign in the window
- (p) Temporary agency / staffing service business
- (q) Union
- (r) Walk-in
- (s) Word of mouth
- (t) Other\_
- (u) Not applicable

# 16a. Do you expect the number of employees you have in each of the following categories to increase, decrease or stay the same over the next three years? (Circle 1, 2 or 3 for each category)

# b. If you expect a change, how many employees will be added or subtracted? (*Indicate by how many*)

| Category                                    | Increase | Stay Same | Decrease | How Many? |
|---|----------|-----------|----------|-----------|
| (a) Professional/Managerial (managers,      |          |           |          |           |
| accountants, HR professionals etc.)         | 1        | 2         | 3        |           |
| (b) Information Technology                  | 1        | 2         | 3        |           |
| (c) Engineers, Scientists and Technicians   | 1        | 2         | 3        |           |
| (d) Arts, Design and other Creative         | 1        | 2         | 3        |           |
| Occupations                                 |          |           |          |           |
| (e) Healthcare Related                      | 1        | 2         | 3        |           |
| (f) Office and Administrative (secretaries, | 1        | 2         | 3        |           |
| office clerks, receptionists, etc.)         |          |           |          |           |
| (g) Unskilled Service Workers (food prep.,  | 1        | 2         | 3        |           |
| retail sales, housekeeping, etc.)           |          |           |          |           |
| (h) Agricultural                            | 1        | 2         | 3        |           |
| (i) Construction                            | 1        | 2         | 3        |           |
| (j) Repair and Skilled Maintenance          | 1        | 2         | 3        |           |
| (not janitorial)                            |          |           |          |           |
| (k) Unskilled Manufacturing (assembly,      | 1        | 2         | 3        |           |
| production helpers, etc.)                   |          |           |          |           |
| (l) Skilled Manufacturing (welders,         | 1        | 2         | 3        |           |
| machinists, etc.)                           |          |           |          |           |
| (m) Transportation                          | 1        | 2         | 3        |           |

| <b>17.</b> | Overall, how do you rate your employees with respect to their attitude toward work and their |
|------------|--|
|            | productivity? (Circle ONE answer per line)   |

|     |                      |             | Below          |             | Above          |           |  |
|-----|----------------------|-------------|----------------|-------------|----------------|-----------|--|
|     |                      | <u>Poor</u> | <u>Average</u> | <u>Fair</u> | <u>Average</u> | Excellent |  |
| (a) | Attitude toward work | 1           | 2              | 3           | 4              | 5         |  |
| (b) | Productivity         | 1           | 2              | 3           | 4              | 5         |  |

- 18. Employees and owners often need additional training.
  - (a) Do you need training for either workers or managers?
    - (1) Yes (2) No
  - (b) If yes, circle the categories below and please estimate the number of employees

|     |                            | Number of people needing this training |
|-----|----------------------------|--|
| (a) | General Skills             |  |
| (b) | Managerial Skills          |  |
| (c) | Sales and Marketing        |  |
| (d) | Computer Skills            |  |
| (e) | Other Skills (please list) |  |

- 19. How do you currently train your employees? (Circle ALL that apply.)
  - (a) A government supported program (e.g. Minnesota Job Skills Partnership or similar program)
  - (b) Apprenticeships
  - (c) Contract with private vendors for online training
  - (d) Contract with private vendors for on-site training
  - (e) Contract with public vendors (technical colleges, etc.) for online training
  - (f) Contract with public vendors (technical colleges, etc.) for on-site training
  - (g) Do not provide any employee training
  - (h) In-house training (one-on-one by supervisor or co-worker, training department classes, etc.)
  - (i) Self-taught (manuals, videos, training materials)
  - (j) Send employees to training offsite
  - (k) Other (Please list)

#### **Customers**

20. We are interested in the location of your customers. Please estimate the percent of your gross sales coming from the following locations:

| a. Local (within 25 miles)?                     | percent    |
|---|------------|
| b. Regional (26-100 miles)?                     | percent    |
| c. Outside the region but in the United States? | percent    |
| d. Outside of the U.S.?                         | percent    |
|   | 100% TOTAL |

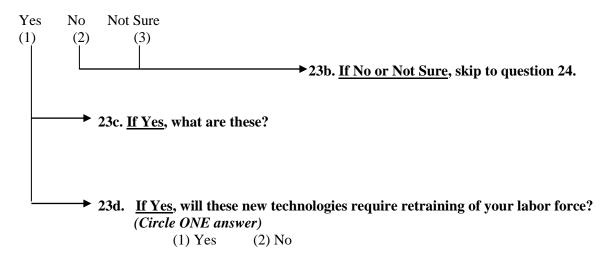
#### 21a. Is your business currently exporting internationally? (Circle ONE answer)

(1) Yes, we export directly from our business

- (2) Yes, but we sell our product internationally through another company which exports it (ex: US parent company, etc.)
- (3) No: 21b. What prevents you from exporting your product? (Circle ALL that apply.)
  - (a) Business designed to serve specific area
  - (b) Business is too small
  - (c) Concerns about receiving payment
  - (d) Costs / risks are too high
  - (e) Lack of knowledge of foreign countries/markets
  - (f) Lack of specific export knowledge
  - (g) Language barrier
  - (h) Never fully considered it before but I would like to consider it
  - (i) Restrictive state and or federal regulations
  - (j) Starting plans to export
  - (k) Tough competition
  - (l) Other\_\_\_\_\_
- 22. If you export now, or previously exported, please identify problems, if any, that you have exporting your product(s)? (Circle ALL that apply)
  - (a) Transportation of product
  - (b) Lack of export financing
  - (c) Restrictive state and/or federal regulations
  - (d) Inadequate knowledge of foreign countries/markets
  - (e) Other
  - (f) I do not have problems exporting my product(s)
  - (g) Not applicable

#### **Changes**

23. a. Are there any major technological innovations on the horizon in your industry that might affect your company? (Circle ONE answer)



- 24. Does this business have a written transition plan for ownership, leadership, or both?
  - (1) Yes (2) No (3) Not applicable

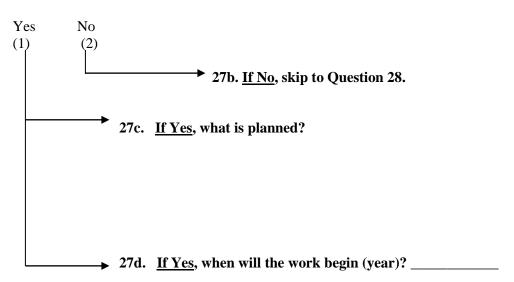
#### 25. Are there changes in your business plan for the next three years? (Circle ALL that apply)

- (a) No change in operations
- (b) Change in mix of goods/services
- (c) Add or subtract product lines
- (d) Change production technology or other technology
- (e) Other \_\_\_\_\_

#### 26. Do you have a written business plan?

(1) Yes (2) No (3) Not applicable

# 27a. Do you have any plans to modernize or expand your present buildings(s) or equipment? (Circle ONE answer)



#### 28a. Which of the following Economic Development topics would you like to know more about?

- (a) Business financing (e.g., SBA 504 loan)
- (b) Business planning and technical assistance (e.g., SBDC)
- (c) Grant writing
- (d) Legislative/regulatory assistance (e.g., Minnesota Trade Office)
- (e) Mentoring/coaching (e.g., SCORE)
- (f) State and local development incentives
- (g) Workforce Training (e.g., DEED Job Training Incentive Program)

#### 28b. Which of the following Energy topics would you like to know more about?

- (a) Automation using robotic or human augmentation technologies to assist in manufacturing or other processing
- (b) Distributed Generation and Energy Storage getting more information about solar or other renewable energy technologies, use, and funding, including battery storage.
- (c) Electric Vehicles plug-in hybrid or fully battery powered vehicles for freight or passenger movement in your fleet or other use.
- (d) Energy Audit a free audit of your energy use.

- (e) PACE (Property Assessed Clean Energy) a way to finance energy efficiency and renewable energy upgrades in your business.
- (f) Utility rebates learning about the energy efficiency rebates available from People's Energy Cooperative

#### **Future Location Decisions**

#### 29. Are you currently considering? (Circle ALL that apply)

- (a) Downsizing
- (b) Selling
- (c) Merging with or acquiring another business
- (d) Moving
- (e) Closing
- (f) Expanding – at this location
- (g) Expanding adding another location
- (h) Other changes to business plan
- None of the above (i)

#### 30. If you said in Question 29 that you are considering downsizing, selling, moving or closing, what are the reasons? (Circle ALL that apply)

- (1) Changing market conditions
- (2) Overcrowded building
- (3) No land for expansion
- (4) Transportation problems
- (5) Crime/vandalism
- (6) Low work productivity
- (7) Environmental concerns
- (8) Rigid code enforcement (including ordinances and building codes)
- (9) High local taxes
- (10) High state taxes
- (11) Lease expiration
- (12) Poor telecommunications/internet
- (13) Insufficient labor supply
- (14) Retiring
- (15) Another business opportunity
- (16) Business incentives from other jurisdiction(s)
- (17) Trying to sell business but unable to sell it
- (18) Other (specify)\_

## 31. If moving or expanding at another location (Yes to Question 29d or 29g), where are you considering? (Circle ALL that apply)

- (1) In same city as currently located

- (4) Another state (specify city and state)
- (5) Outside of the United States (specify city and country)
- (6) Undecided

| 32. | If not expand             | ling your busi     | ess, what is the single biggest factor or issue preventing ye                             | ou?        |
|-----|---------------------------|--------------------|---|------------|
| 33a | . Do you rent /           | lease or does      | his business own this facility? (Circle ONE answer)                                       |            |
|     | (1) Rent /Le              | ease               | (2) Own   |            |
|     |                           | → 33b. <u>If R</u> | ent / Lease, when does the current rental agreement expire                                | e?         |
| 34a | Does your co necessary? ( |                    | tly own or rent / lease sufficient property to allow for expa                             | ansion if  |
|     | Yes                       | Maybe              | No  |            |
|     | (1)                       | (2)                | (3)   |            |
|     |                           |                    | 34b. <u>If Maybe or No</u> , what type of land, buildings and space needs do you foresee? | <b>;</b> , |

## **Community Factors**

35. If your business had to select a new location in the near future, how important would each of the following factors be in the decision-making process?

|   | Not at all<br>Important<br>1 | 2 | 3 | Very<br>Important<br>4 | Not<br>Applicable<br>n/a |
|---|------------------------------|---|---|------------------------|--------------------------|
| A. Workforce                            |                              |   |   |                        |                          |
| 1) Availability of skilled labor        | 1                            | 2 | 3 | 4                      | n/a                      |
| 2) Availability of unskilled labor      | 1                            | 2 | 3 | 4                      | n/a                      |
| 3) Wage rates                           | 1                            | 2 | 3 | 4                      | n/a                      |
| 4) Employee health care cost            | 1                            | 2 | 3 | 4                      | n/a                      |
| 5) Union presence                       | 1                            | 2 | 3 | 4                      | n/a                      |
|   |                              |   |   |                        |                          |
| B. Education and Training               |                              |   |   |                        |                          |
| 1) K-12                                 | 1                            | 2 | 3 | 4                      | n/a                      |
| 2) Higher education within a reasonable | 1                            | 2 | 3 | 4                      | n/a                      |
| drive                                   |                              | _ | _ |                        |                          |
| 3) Technical training programs          | 1                            | 2 | 3 | 4                      | n/a                      |
|   |                              |   |   |                        |                          |
| C. Transportation/Location              | -                            |   | - |                        | ,                        |
| 1) Highway accessibility                | 1                            | 2 | 3 | 4                      | n/a                      |
| 2) Air service                          | 1                            | 2 | 3 | 4                      | n/a                      |
| 3) Proximity to major markets           | 1                            | 2 | 3 | 4                      | n/a                      |
| 4) Proximity to raw materials           | 1                            | 2 | 3 | 4                      | n/a                      |
| 5) Proximity to service suppliers       | 1                            | 2 | 3 | 4                      | n/a                      |
| 6) Railroad service                     | 1                            | 2 | 3 | 4                      | n/a                      |
| 7) Transit & local transportation       | 1                            | 2 | 3 | 4                      | n/a                      |
|   |                              |   |   |                        |                          |
| D. Land, Buildings, and Credit          |                              |   |   |                        |                          |
| 1) Availability of land                 | 1                            | 2 | 3 | 4                      | n/a                      |
| 2) Cost of land                         | 1                            | 2 | 3 | 4                      | n/a                      |
| 3) Availability of buildings            | 1                            | 2 | 3 | 4                      | n/a                      |
| 4) Cost of buildings                    | 1                            | 2 | 3 | 4                      | n/a                      |
| 5) Availability of loans                | 1                            | 2 | 3 | 4                      | n/a                      |
| 6) Cost of loans                        | 1                            | 2 | 3 | 4                      | n/a                      |

| E. Utilities   | 35. (continued) If your business had to select a new location in the near future, how important would each of the following factors be in the decision-making process? | Not at all<br>Important<br>1 | 2 | 3 | Very<br>Important<br>4 | Not<br>Applicable<br>n/a |
|--|--|------------------------------|---|---|------------------------|--------------------------|
| 2   Energy reliability (electric, natural gas)   1   | E. Utilities   |                              |   |   |                        |                          |
| Section   Sect | 1) Energy cost (electric, natural gas)   | 1                            | 2 | 3 | 4                      | n/a                      |
| 1  |  | 1                            | 2 | 3 | 4                      | n/a                      |
| District   District  |  | 1                            | 2 | 3 | 4                      | n/a                      |
| F. Local Business Support   1  | · ·  | 1                            | 2 | 3 | 4                      | n/a                      |
| 1) Community attitude towards business   | 5) Broadband speed   | 1                            | 2 | 3 | 4                      | n/a                      |
| 1) Community attitude towards business   | F. Local Business Support  |                              |   |   |                        |                          |
| 2) Community promotion of itself and business   3  |  | 1                            | 2 | 3 | 4                      | n/a                      |
| 4) Economic development authority  | 2) Community promotion of itself and   |                              |   |   |                        |                          |
| 1  | 3) Chamber of commerce   | 1                            | 2 | 3 | 4                      | n/a                      |
| 1  | 4) Economic development authority  | 1                            | 2 | 3 | 4                      | n/a                      |
| 1) Recreational opportunities  | · ·  | 1                            | 2 | 3 | 4                      | n/a                      |
| 2) Cultural opportunities  | G. Quality of Life   |                              |   |   |                        |                          |
| 3) Social organizations and networks   1   | 1) Recreational opportunities  | 1                            | 2 | 3 | 4                      | n/a                      |
| 4) Housing supply  | 2) Cultural opportunities  | 1                            | 2 | 3 | 4                      | n/a                      |
| 5) Housing costs       1       2       3       4       n/a         6) Health care facilities       1       2       3       4       n/a         7) Availability of childcare       1       2       3       4       n/a         H. Government and Regulation       1       2       3       4       n/a         1) Fire Department       1       2       3       4       n/a         2) Police Department       1       2       3       4       n/a         3) Sewer & Water       1       2       3       4       n/a         4) Street Maintenance       1       2       3       4       n/a         5) Environmental regulations       1       2       3       4       n/a         6) Planning and zoning       1       2       3       4       n/a         7) Code enforcement       1       2       3       4       n/a         1) Property Taxes       1       2       3       4       n/a         2) Other Local Taxes and fees       1       2       3       4       n/a         3) Spending priorities       1       2       3       4       n/a <t< td=""><td>3) Social organizations and networks</td><td>1</td><td>2</td><td>3</td><td>4</td><td>n/a</td></t<>  | 3) Social organizations and networks   | 1                            | 2 | 3 | 4                      | n/a                      |
| 6) Health care facilities       1       2       3       4       n/a         7) Availability of childcare       1       2       3       4       n/a         H. Government and Regulation       1       2       3       4       n/a         1) Fire Department       1       2       3       4       n/a         2) Police Department       1       2       3       4       n/a         3) Sewer & Water       1       2       3       4       n/a         4) Street Maintenance       1       2       3       4       n/a         5) Environmental regulations       1       2       3       4       n/a         6) Planning and zoning       1       2       3       4       n/a         7) Code enforcement       1       2       3       4       n/a         1) Property Taxes       1       2       3       4       n/a         2) Other Local Taxes and fees       1       2       3       4       n/a         3) Spending priorities       1       2       3       4       n/a         4) Budget process & financial       1       2       3       4       n/a </td <td>4) Housing supply</td> <td>1</td> <td></td> <td></td> <td>4</td> <td>n/a</td>   | 4) Housing supply  | 1                            |   |   | 4                      | n/a                      |
| Toolegart   Tool |  |                              |   |   |                        | n/a                      |
| H. Government and Regulation   1   2   3   4   n/a     2) Police Department   1   2   3   4   n/a     3) Sewer & Water   1   2   3   4   n/a     4) Street Maintenance   1   2   3   4   n/a     5) Environmental regulations   1   2   3   4   n/a     6) Planning and zoning   1   2   3   4   n/a     7) Code enforcement   1   2   3   4   n/a     7) Code enforcement   1   2   3   4   n/a     8   | ,  |                              |   |   |                        |                          |
| 1) Fire Department       1       2       3       4       n/a         2) Police Department       1       2       3       4       n/a         3) Sewer & Water       1       2       3       4       n/a         4) Street Maintenance       1       2       3       4       n/a         5) Environmental regulations       1       2       3       4       n/a         6) Planning and zoning       1       2       3       4       n/a         7) Code enforcement       1       2       3       4       n/a         I. Local Government Financial Management       Image: Company of the company o  | 7) Availability of childcare   | 1                            | 2 | 3 | 4                      | n/a                      |
| 2) Police Department       1       2       3       4       n/a         3) Sewer & Water       1       2       3       4       n/a         4) Street Maintenance       1       2       3       4       n/a         5) Environmental regulations       1       2       3       4       n/a         6) Planning and zoning       1       2       3       4       n/a         7) Code enforcement       1       2       3       4       n/a         1. Local Government Financial Management       1       2       3       4       n/a         1) Property Taxes       1       2       3       4       n/a         2) Other Local Taxes and fees       1       2       3       4       n/a         3) Spending priorities       1       2       3       4       n/a         4) Budget process & financial       1       2       3       4       n/a  |  |                              |   |   |                        |                          |
| 3) Sewer & Water   1   | -  | 1                            |   |   | 4                      |                          |
| 4) Street Maintenance       1       2       3       4       n/a         5) Environmental regulations       1       2       3       4       n/a         6) Planning and zoning       1       2       3       4       n/a         7) Code enforcement       1       2       3       4       n/a         I. Local Government Financial Management       Image: Comparison of the control of the contro   | · · · · · · · · · · · · · · · · · · ·  | _                            |   |   | -                      |                          |
| 5) Environmental regulations       1       2       3       4       n/a         6) Planning and zoning       1       2       3       4       n/a         7) Code enforcement       1       2       3       4       n/a         I. Local Government Financial Management       Image: Comparison of the control of the  | ,  |                              |   |   |                        |                          |
| 6) Planning and zoning       1       2       3       4       n/a         7) Code enforcement       1       2       3       4       n/a         I. Local Government Financial Management         1) Property Taxes       1       2       3       4       n/a         2) Other Local Taxes and fees       1       2       3       4       n/a         3) Spending priorities       1       2       3       4       n/a         4) Budget process & financial       1       2       3       4       n/a   | ·  |                              |   |   |                        |                          |
| 7) Code enforcement       1       2       3       4       n/a         I. Local Government Financial Management         1) Property Taxes       1       2       3       4       n/a         2) Other Local Taxes and fees       1       2       3       4       n/a         3) Spending priorities       1       2       3       4       n/a         4) Budget process & financial       1       2       3       4       n/a  |  |                              |   |   |                        |                          |
| I. Local Government Financial         Management       1       2       3       4       n/a         1) Property Taxes       1       2       3       4       n/a         2) Other Local Taxes and fees       1       2       3       4       n/a         3) Spending priorities       1       2       3       4       n/a         4) Budget process & financial       1       2       3       4       n/a  |  |                              |   |   |                        |                          |
| Management         1         2         3         4         n/a           1) Property Taxes         1         2         3         4         n/a           2) Other Local Taxes and fees         1         2         3         4         n/a           3) Spending priorities         1         2         3         4         n/a           4) Budget process & financial         1         2         3         4         n/a  | 7) Code enforcement  | 1                            | 2 | 3 | 4                      | n/a                      |
| 2) Other Local Taxes and fees       1       2       3       4       n/a         3) Spending priorities       1       2       3       4       n/a         4) Budget process & financial       1       2       3       4       n/a   |  |                              |   |   |                        |                          |
| 2) Other Local Taxes and fees       1       2       3       4       n/a         3) Spending priorities       1       2       3       4       n/a         4) Budget process & financial       1       2       3       4       n/a   | 1) Property Taxes  | 1                            | 2 | 3 | 4                      | n/a                      |
| 4) Budget process & financial 1 2 3 4 n/a  |  | 1                            | 2 | 3 | 4                      | n/a                      |
| ' & 1  | 3) Spending priorities   | 1                            | 2 |   | 4                      | n/a                      |
|  |  | 1                            | 2 | 3 | 4                      | n/a                      |

36. Based on the following factors, please rate your satisfaction with your current location as a place for your company to do business.

|   | Very<br>Dissatisfied<br>1 | 2 | 3 | Very<br>Satisfied<br>4 | Don't<br>know<br>DK |
|---|---------------------------|---|---|------------------------|---------------------|
| A. Workforce                                  |                           |   |   |                        |                     |
| 1) Availability of skilled labor              | 1                         | 2 | 3 | 4                      | DK                  |
| 2) Availability of unskilled labor            | 1                         | 2 | 3 | 4                      | DK                  |
| 3) Wage rates                                 | 1                         | 2 | 3 | 4                      | DK                  |
| 4) Employee health care cost                  | 1                         | 2 | 3 | 4                      | DK                  |
| 5) Union presence                             | 1                         | 2 | 3 | 4                      | DK                  |
|   |                           |   |   |                        |                     |
| B. Education and Training                     |                           |   |   |                        |                     |
| 1) K-12                                       | 1                         | 2 | 3 | 4                      | DK                  |
| 2) Higher education within a reasonable       | 1                         | 2 | 3 | 4                      | DK                  |
| drive   |                           |   |   |                        |                     |
| 3) Technical training programs                | 1                         | 2 | 3 | 4                      | DK                  |
|   |                           |   |   |                        |                     |
| C. Transportation/Location                    |                           |   |   |                        |                     |
| 1) Highway accessibility                      | 1                         | 2 | 3 | 4                      | DK                  |
| 2) Air service                                | 1                         | 2 | 3 | 4                      | DK                  |
| 3) Proximity to major markets                 | 1                         | 2 | 3 | 4                      | DK                  |
| 4) Proximity to raw materials                 | 1                         | 2 | 3 | 4                      | DK                  |
| 5) Proximity to service suppliers             | 1                         | 2 | 3 | 4                      | DK                  |
| 6) Railroad service                           | 1                         | 2 | 3 | 4                      | DK                  |
| 7) Transit & local transportation             | 1                         | 2 | 3 | 4                      | DK                  |
|   |                           |   |   |                        |                     |
|   |                           |   |   |                        |                     |
| D. Land, Buildings, and Credit                |                           |   |   |                        |                     |
| 1) Availability of land                       | 1                         | 2 | 3 | 4                      | DK                  |
| 2) Cost of land                               | 1                         | 2 | 3 | 4                      | DK                  |
| 3) Availability of buildings                  | 1                         | 2 | 3 | 4                      | DK                  |
| 4) Cost of buildings                          | 1                         | 2 | 3 | 4                      | DK                  |
| 5) Availability of loans                      | 1                         | 2 | 3 | 4                      | DK                  |
| 6) Cost of loans                              | 1                         | 2 | 3 | 4                      | DK                  |
|   |                           |   |   |                        |                     |
| E. Utilities                                  |                           |   |   |                        |                     |
| 1) Energy cost (electric, natural gas)        | 1                         | 2 | 3 | 4                      | DK                  |
| 2) Energy reliability (electric, natural      | 1                         | 2 | 3 | 4                      | DK                  |
| gas)  |                           |   |   |                        |                     |
| 3) Telecommunications & broadband reliability | 1                         | 2 | 3 | 4                      | DK                  |
| 4) Telecommunications & broadband cost        | 1                         | 2 | 3 | 4                      | DK                  |
| 5) Broadband speed                            | 1                         | 2 | 3 | 4                      | DK                  |
|   |                           |   |   |                        |                     |

36. (continued) Based on the following factors, please rate your satisfaction with your current location as a place for your company to do business.

|  | Very<br>Dissatisfied |   |   | Very<br>Satisfied | Don't<br>know |
|--|----------------------|---|---|-------------------|---------------|
|  | 1                    | 2 | 3 | 4                 | DK            |
| F. Local Business Support  |                      |   |   |                   |               |
| 1) Community attitude towards  | 1                    | 2 | 3 | 4                 | DK            |
| business   |                      |   |   |                   |               |
| 2) Community promotion of itself and business                                      | 1                    | 2 | 3 | 4                 | DK            |
| 3) Chamber of commerce   | 1                    | 2 | 3 | 4                 | DK            |
| 4) Economic development authority  | 1                    | 2 | 3 | 4                 | DK            |
| 5) Incentives for business investment in facilities, worker skills or more workers | 1                    | 2 | 3 | 4                 | DK            |
|  |                      |   |   |                   |               |
| G. Quality of Life   |                      |   |   |                   |               |
| 1) Recreational opportunities  | 1                    | 2 | 3 | 4                 | DK            |
| 2) Cultural opportunities  | 1                    | 2 | 3 | 4                 | DK            |
| 3) Social organizations and networks   | 1                    | 2 | 3 | 4                 | DK            |
| 4) Housing supply  | 1                    | 2 | 3 | 4                 | DK            |
| 5) Housing costs   | 1                    | 2 | 3 | 4                 | DK            |
| 6) Health care facilities  | 1                    | 2 | 3 | 4                 | DK            |
| 7) Availability of childcare   | 1                    | 2 | 3 | 4                 | DK            |
| H. Government and Regulation   |                      |   |   |                   |               |
| 1) Fire Department   | 1                    | 2 | 3 | 4                 | DK            |
| 2) Police Department   | 1                    | 2 | 3 | 4                 | DK            |
| 3) Sewer & Water   | 1                    | 2 | 3 | 4                 | DK            |
| 4) Street Maintenance  | 1                    | 2 | 3 | 4                 | DK            |
| 5) Environmental regulations   | 1                    | 2 | 3 | 4                 | DK            |
| 6) Planning and zoning   | 1                    | 2 | 3 | 4                 | DK            |
| 7) Code enforcement  | 1                    | 2 | 3 | 4                 | DK            |
|  |                      |   |   |                   |               |
| I. Local Government Financial  Management  |                      |   |   |                   |               |
| 1) Property Taxes  | 1                    | 2 | 3 | 4                 | DK            |
| 2) Other Local Taxes and fees  | 1                    | 2 | 3 | 4                 | DK            |
| 3) Spending priorities   | 1                    | 2 | 3 | 4                 | DK            |
| 4) Budget process & financial management   | 1                    | 2 | 3 | 4                 | DK            |

37. Do you have any suggestions for improving the items above (in Question 36.) that you gave lower ratings to? If so, please give the item number and your suggestion for each item:

38 a. Do the following community features related to tourism have a positive impact, no impact, or negative impact on your business? (Circle ONE answer for each item)

|  | Very<br>Negative<br>Impact |    | No<br>Impact |    | Very<br>Positive<br>Impact |
|--|----------------------------|----|--------------|----|----------------------------|
| (a) Activities for children and teens                                | -2                         | -1 | 0            | +1 | +2                         |
| (b) Amusement and recreation activities                              | -2                         | -1 | 0            | +1 | +2                         |
| (c) Arts and cultural events   | -2                         | -1 | 0            | +1 | +2                         |
| (d) Community atmosphere   | -2                         | -1 | 0            | +1 | +2                         |
| (e) Community diversity  | -2                         | -1 | 0            | +1 | +2                         |
| (f) Festivals or events  | -2                         | -1 | 0            | +1 | +2                         |
| (g) Historic atmosphere (downtown, barns, etc.)                      | -2                         | -1 | 0            | +1 | +2                         |
| (h) Information for tourists   | -2                         | -1 | 0            | +1 | +2                         |
| (i) Landscapes (downtown, farm, natural)                             | -2                         | -1 | 0            | +1 | +2                         |
| (j) Lodging facilities   | -2                         | -1 | 0            | +1 | +2                         |
| (k) Meeting/conference facilities                                    | -2                         | -1 | 0            | +1 | +2                         |
| (l) Museums/historic sites   | -2                         | -1 | 0            | +1 | +2                         |
| (m) Natural environment  | -2                         | -1 | 0            | +1 | +2                         |
| <ul><li>(n) Outdoor recreation (including hunting/fishing)</li></ul> | -2                         | -1 | 0            | +1 | +2                         |
| (o) Proximity to potential visitors                                  | -2                         | -1 | 0            | +1 | +2                         |
| (p) Seasonal tourism   | -2                         | -1 | 0            | +1 | +2                         |
| <ul><li>(q) Transportation access for potential visitors</li></ul>   | -2                         | -1 | 0            | +1 | +2                         |

38b. Which of the features listed in Question 38a. do you feel should be the focus of a marketing image for this community? (Please list the LETTERS for UP TO THREE choices)

| <br>First choice  |
|-------------------|
| <br>Second choice |
| <br>Third choice  |

39a. Please rate the following factors about retail in this community. (Circle ONE for each item)

| by at 1 lease 1 ate the 10110 wing 1 at   |           |   |   |                |                     |
|---|-----------|---|---|----------------|---------------------|
|   | Poor<br>1 | 2 | 3 | Excellent<br>4 | Don't<br>Know<br>DK |
| (a) Advertising   | 1         | 2 | 3 | 4              | DK                  |
| (b) Coordinated store hours   | 1         | 2 | 3 | 4              | DK                  |
| (c) Customer service  | 1         | 2 | 3 | 4              | DK                  |
| (d) Exterior atmosphere of<br>the area (e.g. front<br>entrances, rear entrances,<br>landscaping, street trees,<br>store fronts, sidewalks,<br>cleanliness, signage) | 1         | 2 | 3 | 4              | DK                  |
| (e) Feeling of safety (e.g. lighting, security)   | 1         | 2 | 3 | 4              | DK                  |
| (f) Group advertising   | 1         | 2 | 3 | 4              | DK                  |
| (g) Hours - Evening   | 1         | 2 | 3 | 4              | DK                  |
| (h) Hours - Weekend   | 1         | 2 | 3 | 4              | DK                  |
| (i) Internet presence (i.e. can you find community retailers online?)   | 1         | 2 | 3 | 4              | DK                  |
| (j) Knowledge and friendliness of local personnel   | 1         | 2 | 3 | 4              | DK                  |
| (k) Merchandising by retailers  | 1         | 2 | 3 | 4              | DK                  |
| (l) Other (specify)   | 1         | 2 | 3 | 4              | DK                  |
| (m) Parking situation (e.g. number of spaces, location)   | 1         | 2 | 3 | 4              | DK                  |
| (n) Prices  | 1         | 2 | 3 | 4              | DK                  |
| (o) Public restrooms  | 1         | 2 | 3 | 4              | DK                  |
| (p) Quality of merchandise handled by merchants   | 1         | 2 | 3 | 4              | DK                  |
| (q) Special events or promotions in the shopping area   | 1         | 2 | 3 | 4              | DK                  |
| (r) Traffic flow / signage  | 1         | 2 | 3 | 4              | DK                  |
| (s) Variety of businesses   | 1         | 2 | 3 | 4              | DK                  |
| (t) Variety of places to eat  | 1         | 2 | 3 | 4              | DK                  |

39b. What three items from the above list are the most  $\underline{important}$  to be improved (*Identify*  $\underline{\mathit{UP}}$   $\underline{\mathit{TO}\ \mathit{THREE}\ \mathit{LETTERS}\ \mathit{from\ the\ above\ list}}$ )

| <br>First choice  |
|-------------------|
| <br>Second choice |
| Third choice      |

|     |  |   | 17                                 |                        |                     |
|-----|--|---|------------------------------------|------------------------|---------------------|
| 40. | Considering all the factors in Question 39a., how would you rate the overall atmosphere in your local shopping area? (Circle ONE answer) |   |                                    |                        |                     |
|     | (1) Poor   | (2) Below Average   | (3) Average                        | (4) Above Average      | (5) Excellent       |
| Sun | nmary Questions  |   |                                    |                        |                     |
| 41. | What is your overall opinion of your community (i.e., where your business is) as a place to conduct business? (Circle ONE answer)        |   |                                    |                        |                     |
|     | (1) Poor   | (2) Below Average   | (3) Average                        | (4) Above Average      | (5) Excellent       |
| 42. | What is your ov<br>(Circle ONE ans   | erall opinion of your co  | ommunity (i.e. wl                  | nere your business is) | as a place to live? |
|     | (1) Poor   | (2) Below Average   | (3) Average                        | (4) Above Average      | (5) Excellent       |
| 43. | What state and   | local policies are of gre   | eatest significance                | e to your company?     |                     |
| 44. | Businesses and 6 help all of our ex  | d many issues. Please l<br>Community Task Force<br>xisting businesses grow<br>take notes on back of p | e can help your by and expand. Ple | usiness or what we sh  | ould work on to     |

| <b>45.</b> | If we find an issue in your survey response in which a certain individual or individuals may be |
|------------|---|
|            | able to respond to your concern in a beneficial way, do you authorize us to release your survey |
|            | information to them? (Circle ONE answer)  |

| (1) | Yes  | Your contact information will be shared with the resource person(s) to aid them in |
|-----|------|--|
|     | unde | erstanding your company and the concern. Please sign here to authorize release of  |
|     | vour | survey information to the appropriate, selected resources:                         |

(2) No We will provide you information about the resources available to assist you, and you will make the first contact with the resource. The resource person(s) will not have access to your survey.

Thank you for participating in our Business Retention and Expansion Program. We appreciate the time you have given us and the contribution your business is making to our local economy.

We cannot promise to solve the concerns you mentioned, but we will promise to try. If we can help you in the future, please call: Marty Walsh, (507) 367-7050 or the local economic development person in your community.

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