



**People's Energy Cooperative**

Your Touchstone Energy® Cooperative 

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## Name Maintenance for Electric Membership/Capital Credits

Under the Financial Modernization Act of 2000, the sharing of consumer personal information is regulated as to who can obtain financial products or services from financial institutions, such as credit companies, mortgage lenders, etc. Although People's Energy Cooperative (PEC) obtains information about individual members as part of providing our products and services, PEC will never utilize data obtained from an individual member without the permission of the member. PEC will not reveal specific information about member accounts or other personally identifiable data to unaffiliated third parties for their independent use except as follows:

1. When the information is required to complete a transaction initiated by the member;
2. When the member requests it;
3. When disclosure is required by law (e.g. subpoena, investigation of fraud, etc.).

Due to the Financial Modernization Act of 2000, PEC is only able to share account information with authorized individuals listed on the account. To convert a membership from a single to a married/joint, and vice versa, the bottom half of this document must be completed.

When a membership is changed from either single or joint, the capital credits previously earned shall remain under the current member number. Upon the death of one of the individuals in a joint membership, the capital credits shall solely belong to the survivor listed on the account. \*

**ELECTRIC ACCOUNT(S):** \_\_\_\_\_ **MEMBER #:** \_\_\_\_\_

\_\_\_\_\_ SINGLE TO JOINT MEMBERSHIP

From: \_\_\_\_\_

To: \_\_\_\_\_

Addl. Contact Date of Birth: \_\_\_\_\_ Addl. Contact Social Security # (last 4 digits): \_\_\_\_\_

\_\_\_\_\_ SINGLE NAME MEMBERSHIP CHANGE/CORRECTION

From: \_\_\_\_\_

To: \_\_\_\_\_

\_\_\_\_\_ JOINT MEMBERSHIP TO SINGLE

From: \_\_\_\_\_

To: \_\_\_\_\_

MEMBER SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

MEMBER SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

*\*Please be advised that additional information may be required by PEC, such as death certificates, etc.*

July 2025